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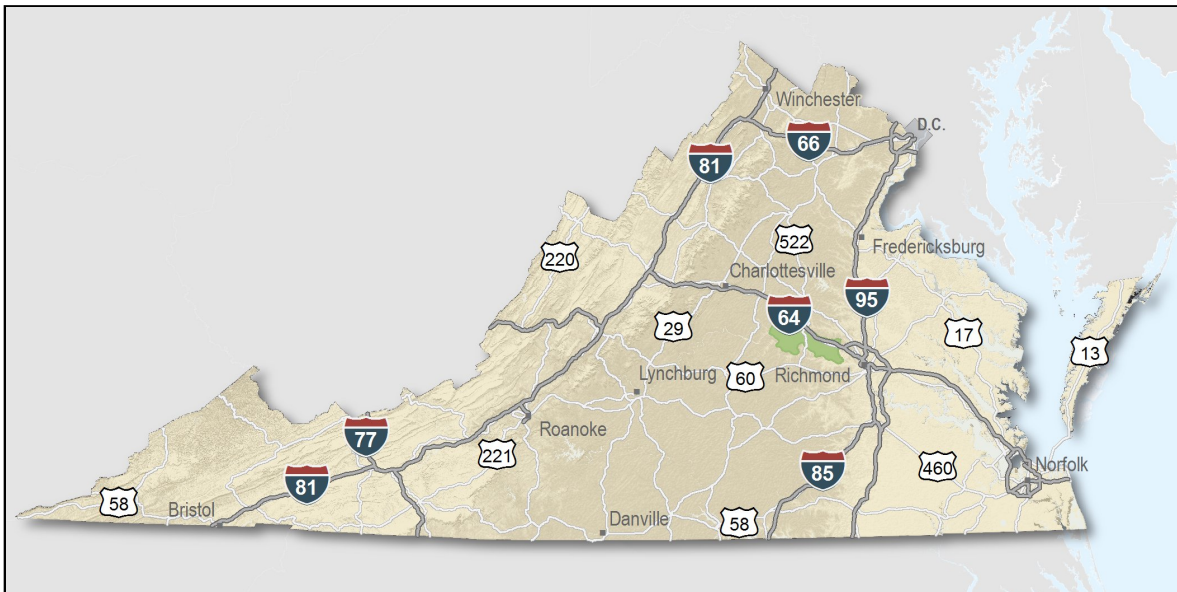
# Goochland County, Virginia

# Overview

Only a few locations can guarantee the right combination of resources that are crucial to your business's success. Virginia's premier location offers excellent domestic and international access. Centrally located on the U.S. East Coast, more than 47 percent of the U.S. population is within a day's drive, and our integrated transportation system of highways, railroads, airports and seaports ensures that you can reach every one of your markets efficiently. Close proximity to Washington, D.C. facilitates contact with policy makers and the federal government system.

Virginia continues to rank among America's leading states for business by CNBC and Forbes.com. Business-first values, easy access to markets, stable and competitive operating costs, and a talented workforce all drove Virginia to the top. This unique combination of assets has encouraged businesses to prosper here for more than 400 years. Like you, they searched the world over for that convergence of resources that would help ensure their prosperity. For them, their search ended here. Chances are yours will too.

- AAA bond rating- Virginia has maintained a AAA rating since 1938, longer than any other state.
- Right-to-work law allows individuals the right to work regardless of membership in a labor union or organization.
- Corporate income tax rate of 6% has not been increased since 1972.
- Headquarters to 37 Fortune 1000 firms.
- Headquarters to 56 firms each with annual revenue over \$1 billion.
- More than 21,400 high-tech establishments operate in Virginia.
- More than 700 internationally-owned businesses from 40 countries are located in Virginia.
- Ranks third among the 50 states as a recipient of federal R&D funds.
- Streamlined permitting process.
- Recruitment training programs to help new businesses become operational faster.
- Programs at little or no cost to help businesses increase international sales.

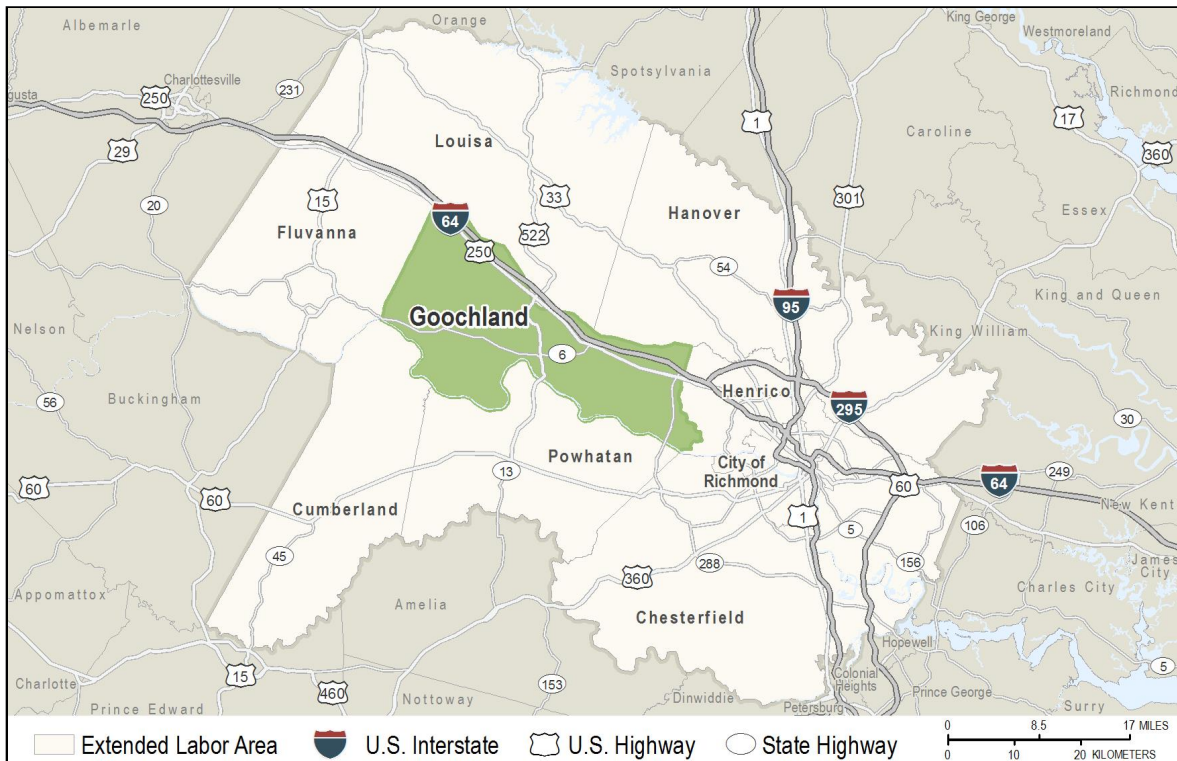


# Location

Goochland County is located in central Virginia on the western edge of the Richmond metropolitan area. Traditionally a rural county, Goochland County's economy has been closely linked to its rich natural resource base including agriculture, forestry, and granite quarrying. The James River flows the entire length of the county and forms its southern boundary. Interstate 64 runs along most of the county's northern edge providing convenient access to the Richmond area and its connections with Interstate 95. The eastern segment of the county is becoming the focal point for the majority of corporate, commercial, industrial, and residential expansion.

Goochland is located approximately 30 miles west of downtown Richmond, 45 miles east of Charlottesville, and 105 miles south of Washington, D.C.

The county is located in the Richmond Metropolitan Statistical Area (MSA).



# Labor Market

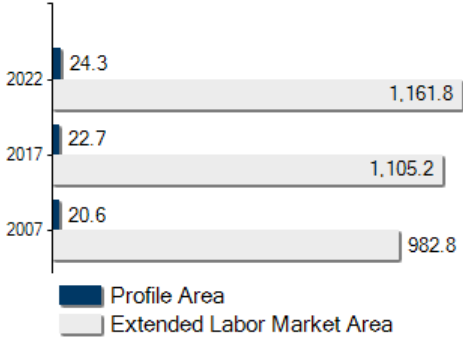
Population		
<b>Gender Distribution (2017)</b>		
Goochland County	Male 49.1%	Female 50.9%
<b>Race/Ethnicity (2017)</b>		
<b>Classification</b>	<b>Profile Area</b>	<b>Extended Labor Area</b>
White	18,244	703,548
Black	3,648	319,010
Two or More	374	26,440
Asian	338	49,630
American Indian or Alaska Native	70	5,365
Pacific Islander	11	1,183
Hispanic (may be of any race)	637	5,096
<b>Median Age (2017)</b>		48 years

Civilian Labor Force (2017)	
Goochland County	10,969
Extended Labor Market Area	591,693
<b>Total</b>	<b>602,662</b>

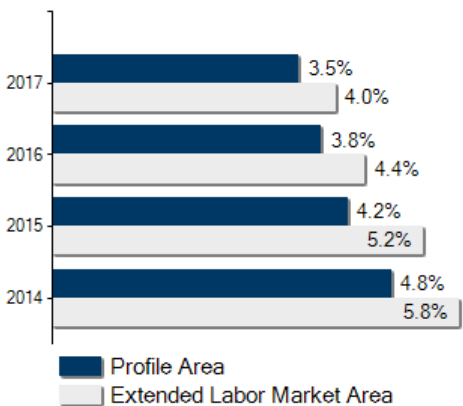
Labor Force Participation (2012-2016)	
Goochland County	59.4%
Extended Labor Market Area	67.6%

Unemployment	
<b>Unemployment Rate (August 2018)</b>	
Goochland County	3.0%
Extended Labor Market Area	3.1%
Statewide	3.1%
<b>Unemployed (2017)</b>	
Goochland County	383
Extended Labor Market Area	22,108
<b>Total</b>	<b>22,491</b>
<b>Underemployed (2nd Quarter 2018)</b>	
Goochland County	1,346
Extended Labor Market Area	72,403
<b>Total</b>	<b>73,749</b>

**Population in Thousands**



**Unemployment Rates**





# Labor Market

## Commute Time (2012-2016)

Worked from home	559	5.5%
Under 15 minutes	1,442	15.0%
15-24 minutes	2,614	27.2%
25-34 minutes	2,211	23.0%
35-44 minutes	1,192	12.4%
45-59 minutes	1,384	14.4%
Over 60 minutes	779	8.1%
Mean Travel Time to Work (minutes)		30

## Additional Labor Resources

High School Graduates Not Continuing (2016-2017)	25
Two-Year College Graduates (Spring 2017)	3,246
Two-Year College Enrollees (Fall 2017)	73,469
Other College and University Graduates (Spring 2017)	8,964
Total	85,704

### Career Readiness Certificate (06/30/2017-06/30/2018)

Virginia's Career Readiness Certificate (CRC) assists employers by certifying that a recipient possesses core skills in applied math, reading for information, and locating information. The CRC certification is based on established Workeys® assessment tests. Virginia uses a three-tiered approach (bronze, silver, gold) to credentialing certificate holders that is based on the recipient's level of development skills.

Goochland County	6
Extended Labor Market Area	277
<b>Total</b>	<b>283</b>

### Educational Attainment

On-Time Graduation Rate (Class of 2017)	96.5%
Percentage of Goochland County population age 25+ who are high school graduates (2012-2016)	90.6%
Percentage of Goochland County population age 25+ who have earned a Bachelor's Degree or higher (2012-2016)	36.1%



# Labor Market

<b>Employment by Sector* (1st Qtr. 2018)</b>		
Agriculture Forestry Fishing and Hunting	62	0.4%
Mining Quarrying and Oil and Gas Extraction	96	0.6%
Utilities	0	0
Construction	991	6.2%
Manufacturing	367	2.3%
Wholesale Trade	562	3.5%
Retail Trade	492	3.1%
Transportation and Warehousing	122	0.8%
Information	N.D.	N.D.
Finance and Insurance	N.D.	N.D.
Real Estate and Rental and Leasing	133	0.8%
Professional Scientific and Technical Services	411	2.6%
Management of Companies and Enterprises	1,918	12.1%
Administrative and Support and Waste Management	554	3.5%
Educational Services	80	0.5%
Health Care and Social Assistance	486	3.1%
Arts Entertainment and Recreation	349	2.2%
Accommodation and Food Services	529	3.3%
Other Services	390	2.5%
Total Government	1,498	9.4%
Federal Government	42	0.3%
State Government	556	3.5%
Local Government	900	5.7%
Unclassified	33	0.2%
<b>Total</b>	<b>15,866</b>	<b>100.0%</b>

N.D. - Not Disclosed

\*By Business Establishment



# Labor Market

## Major Employers

### Manufacturing

#### Company

Lee Highway Paving Corp.

#### Product/Service

Asphalt

### NonManufacturing

#### Company

Branscome Inc.

Capital One

CarMax Auto Superstores Inc.

Hermitage Country Club

Kinloch Golf Club

Luck Stone Corporation

Performance Food Group

The Richmond Country Club, Inc.

Virginia Farm Bureau

#### Product/Service

Heavy construction services

Financial services

Corporate headquarters

Country club

Golf course

Construction aggregates, sand, gravel

Food wholesaler

Country club

Insurance, financial services





# Labor Market

Union Activity (8/1/2015 - 8/1/2018)	
Petitions filed for decertification	0
Petitions filed for representation	0
Petitions filed for raid	0
Elections won by union	0
Elections won by company	0

# Labor Market

## Estimated Earnings (May 2017)

Occupation	Median Wage (US\$)	Mean Wage (US\$)	Median Salary (US\$)	Mean Salary (US\$)
Laborers and Freight, Stock, and Material Movers, Hand Industrial Truck and Tractor Operators	12.17	13.86	25,310	28,839
Heavy and Tractor-Trailer Truck Drivers	16.94	17.17	35,233	35,712
First-Line Supervisors of Production and Operating Workers	19.57	20.98	40,718	43,644
Maintenance and Repair Workers, General	30.12	30.96	62,649	64,395
Office Clerks, General	17.87	18.77	37,187	39,028
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	15.78	16.43	32,837	34,182
Receptionists and Information Clerks	18.49	18.92	38,447	39,336
Customer Service Representatives	14.23	14.91	29,592	31,013
Bookkeeping, Accounting, and Auditing Clerks	16.83	17.23	35,005	35,838
First-Line Supervisors of Office and Administrative Support Workers	19.73	20.41	41,045	42,448
Telemarketers	28.60	30.05	59,492	62,504
Computer User Support Specialists	13.34	13.74	27,743	28,584
Network and Computer Systems Administrators	23.14	24.15	48,144	50,235
Software Developers, Systems Software	41.67	42.62	86,681	88,643
Software Developers, Applications	47.71	48.30	99,237	100,446
Computer Systems Analysts	48.21	48.96	100,288	101,825
Accountants and Auditors	46.47	47.43	96,655	98,662
Management Analysts	34.60	38.75	71,969	80,611
Human Resources Specialists	38.54	41.52	80,155	86,369
	31.50	33.53	65,506	69,744

## Per Capita Personal Income (2016)

\$87,084

## Median Family Income (2012-2016)

\$96,111

# Education

## Public School Enrollment (Fall 2017)

Level	Number	Enrollment
Elementary	3	1,180
Middle	1	607
High School	1	842

## Student Teacher Ratio (FY 2017)

Elementary	11:1
Secondary	12:1

## Per Pupil Expenditure (FY 2017) (US\$)

11,643.00
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## On-Time Graduation Rate (Class of 2017)

96.5%
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## High School Graduates Continuing Education (2016-2017)

86.6%
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## Advanced Programs (2016-2017)

### Governor's Schools

Blue Ridge Governor's School

Maggie L. Walker Governor's School for Government & International Studies

Governor's School Enrollment	27
Students taking 1 or more Advanced Placement (AP) Courses	238
Students taking 1 or more AP Exams	119
Students taking 1 or more Dual Enrollment Courses	126

## Workforce Development Facilities

Facility	Type
Cedar Fork Resource Workforce Center	Comprehensive Center
Chesterfield Resource Workforce Center	Comprehensive Center
Richmond Resource Workforce Center	Satellite Center



# Education

## Higher Education Facilities – Fall 2017

Facility	Enrollment
Virginia Commonwealth University	31,036
ECPI University - Emerywood Campus	12,068 <sup>‡</sup>
ECPI University - Innsbrook Campus	12,068 <sup>‡</sup>
ECPI University - Moorefield Campus	12,068 <sup>‡</sup>
J. Sargeant Reynolds Community College - Parham Road Campus	7,088
John Tyler Community College - Midlothian Campus	6,879
Strayer University - Chesterfield Campus	6,473 <sup>†◊</sup>
Strayer University - Henrico Campus	6,473 <sup>†◊</sup>
J. Sargeant Reynolds Community College - Downtown Campus	4,387
University of Richmond	4,023
Stratford University - Richmond Campus	2,926 <sup>‡</sup>
Virginia Union University	1,663
Randolph-Macon College	1,453
South University - Richmond Campus	693
Bryant & Stratton College - Richmond Campus	617 <sup>◊</sup>
University of Phoenix - Richmond-Virginia Beach Campus	526 <sup>†◊</sup>
Bon Secours Memorial College of Nursing	522 <sup>◊</sup>
J. Sargeant Reynolds Community College - Western Campus	457
Fortis College - Richmond Campus	398 <sup>◊</sup>
Union Presbyterian Seminary	163 <sup>◊</sup>
Baptist Theological Seminary at Richmond	67 <sup>◊</sup>
Old Dominion University - Richmond Campus	*
Virginia Tech - Richmond Center	*

\* AAAA Enrollment figures are included in participating colleges and universities.

‡ Enrollment figures are for all campuses.

◊ Fall 2016 Enrollment



# Education

Higher Education Facilities – Fall 2017	
Facility	Enrollment
Virginia College	348 <sup>o</sup>

# Transportation

Interstates	
Name	Distance
I-64	0.0 miles (0.0 km.)
I-295	2.4 miles (3.8 km.)
I-195	7.1 miles (11.4 km.)
I-95	8.1 miles (13.0 km.)
I-85	26.9 miles (43.2 km.)

Note: Measured from border of locality/region.

Highways				
Highway 250	Highway 271	Highway 288	Highway 45	Highway 522
Highway 6				

Commercial Air Service		
<b>Richmond International Airport, Sandston -- 42.1 miles (67.8 km.)</b>		
American Airlines	Delta Air Lines	Southwest Airlines
United Airlines	JetBlue Airways	Allegiant Air
OneJet		
<b>Charlottesville-Albemarle Airport, Charlottesville -- 51.5 miles (82.9 km.)</b>		
American Airlines	Delta Connection	United Airlines

Note: Within a 75-mile drive of the center of the locality.



# Transportation

## General Aviation Service

Name	Runway Length
Lake Anna Airport, Bumpass	2,558 ft (780 m)

## Freight Rail Service

CSX Transportation
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## Seaports

Name	Distance
Port of Virginia (Richmond Marine Terminal)	47.0 miles (75.6 km)
Port of Virginia	127.0 miles (204.4 km)

Note: Driving distance from the center of the locality to Port of Virginia and any other seaports within 100 miles.

## Other Ports of Entry

Name	Distance
Richmond-Petersburg	42.1 miles (67.8 km)
Newport News	96.9 miles (156.0 km)
Port of Washington - Dulles	132.8 miles (213.7 km)

Note: Driving distance from the center of the locality to Port of Washington - Dulles and any other port of entry within 100 miles.

# Utilities

Utilities	
Electric	Central Virginia Electric Cooperative
Electric	Rappahannock Electric Cooperative
Electric	Dominion Energy
Natural Gas	Columbia Gas of Virginia
Telecommunications	Sprint/Centel-Virginia
Telecommunications	Verizon-Virginia
Water	Henrico County
Water	Goochland County
Waste Water Treatment	Henrico County
Waste Water Treatment	Goochland County
Solid Waste Disposal	Goochland County Transfer Station



# Financial Institutions

## Financial Institutions – 1st Qtr 2018 Assets

<b>Bank</b>	<b>Assets (US\$ Millions)</b>
Wells Fargo Bank, N.A.	1,716,532.0
SunTrust Bank	199,970.2
Citizens & Farmers Bank	1,527.1
Essex Bank	1,353.1



# Government and Taxes

## Government

Goochland County has a County Administrator and a five-member Board of Supervisors.

The county has a comprehensive plan and zoning and subdivision ordinances.

The Village of Goochland Courthouse is the county seat. There are no incorporated towns within the county.

## Taxes

Localities in Virginia collect a 1% sales tax. They do not tax other items taxed at the State level.

Counties and cities in Virginia are separate taxing entities. Therefore, a company pays taxes to either a county or to a city.

If a company is located in a town, it pays town and county taxes except for utility taxes which are paid only to the town and the license tax which is paid only to the town unless town law permits the additional collection of a county tax.

Manufacturers pay real estate, machinery and tools, truck and automobile, utility, and sales taxes.

Nonmanufacturers pay real estate, tangible personal property, truck and automobile, utility, and sales taxes. They also may pay either a merchants' capital or a license tax.

*Manufacturer's Tax Profile (Goochland) [pdf](#)*

*Non-Manufacturer's Tax Profile (Goochland) [pdf](#)*



# Community Facilities

County residents have the finest in medical care available to them. The Richmond region is served by 19 acute and special-care hospitals including the premier facilities of the Virginia Commonwealth University Medical Center. Three hospitals are located in adjoining Henrico County representing 1,007 patient beds and comprehensive services including emergency rooms. Residents of western Goochland County will also find the hospital of the University of Virginia Health Sciences Center to be convenient. This facility offers 565 beds and a broad spectrum of medical services including trauma units, intensive and coronary care, neonatal care, and emergency treatment. The county health department also provides public health services including a clinic. The Goochland Free Clinic & Family Services is a private, non-profit corporation that also provides access to healthcare and basic human services to the Goochland community.

Over 4,000 physicians are available in the Richmond metropolitan area.

The Meadows Nursing Home is located in Goochland County, and ten additional nursing homes are located throughout the Richmond region.

Thirty-nine churches of varying denominations are located in Goochland County. The adjoining Richmond area has approximately 750 places of worship representing most Protestant, Catholic, and Jewish faiths.



# Community Facilities

**(continued)**

The Pamunkey Regional Library System operates a branch in Goochland County. The system's collection totals over 162,000 volumes and reciprocal arrangements with other area libraries make virtually any title available to residents.

Goochland offers one shopping center on U.S. 250 with eight stores and a retail cluster in the village of Goochland to meet local shopping requirements. The nearby Richmond area has numerous retail centers and malls to satisfy most any need. Short Pump Town Center in adjoining Henrico County is conveniently located to the county with over 140 stores and restaurants.

Goochland County's location in the metropolitan Richmond area makes a wide range of cultural amenities easily available to local residents. One of the finest museums in the Southeast, the Virginia Museum of Fine Arts is in Richmond and features collections from Europe, the Far East, and America. Special collections include the Faberge Russian Imperial Jewels and the Lewis Collection of Art Nouveau. Other major museums include the Science Museum of Virginia, the Edgar Allen Poe Museum, and the Valentine Museum, tracing the history of Richmond. Musical entertainment is varied with the Richmond Symphony, Richmond Sinfonia, and the Virginia Opera Association representing just a few of the numerous organizations presenting regular productions to the community. The area also hosts a number of touring Broadway musicals and other guest performances to complement local organizations.

Both public and private recreational facilities are available in Goochland County. The 96-acre Hidden Rock Park serves as the central public recreational facility with four ball fields and a handicapped accessible playground. Future plans include two more ball fields, tennis courts, amphitheater, and a walking trail. In addition, the county's 22-acre fairgrounds facility and 8-acre Goochland Recreation Building include numerous indoor and outdoor activities. J. Sargeant Reynolds Community College, Western Campus has tennis courts and soccer facilities for the general public. Eight ball fields and five tennis courts are publicly available on local school property, and two more ball fields are planned. Two private country clubs offer golf, swimming, tennis, and dining facilities for members. Two public 18-hole golf courses are also available.

**(continued)**

The James River provides an excellent setting for water sports including swimming, boating, canoeing, and water skiing. Hunting is also a popular pastime. Deer, turkey, quail, and squirrel are plentiful. Fox hunting is a unique local sport in Goochland with the Deep Run Hunt Club based in the county. Horseback riding and horse shows are also popular activities and numerous stables are located throughout the community.

The nearby Richmond area offers numerous spectator sports throughout the calendar year. The University of Richmond, Virginia Commonwealth University, and Virginia Union University participate in various collegiate sports and attract an enthusiastic following. NASCAR stock car racing, steeplechase races at Strawberry Hill, the Richmond Marathon, and NCAA Division I basketball tournaments are but a few of the events happening in the region. Attractions such as Busch Gardens and Kings Dominion, Virginia Beach, Colonial Williamsburg, and the ski resorts of the Blue Ridge Mountains are less than two hours travel by car from Goochland County.

*Richmond MSA Profile*

*Greater Richmond Profile*

*Goochland County*